



FRSA Educational
and Research
Foundation

Endowment Program

*Protecting the Industry
and Your Personal Legacy
for Generations*

*PO Box 4850, Winter Park, FL 32792
Tel: 800-767-3772 Fax: 407-679-0010
www.frsafoundation.org*

THE HISTORY OF THE ENDOWMENT PROGRAM

The Endowment Program was originally set in motion in 2003 when TAMKO Building Products, Inc. donated \$25,000 to the Foundation. The Foundation Trustees seized that opportunity to launch the Endowment Program and deemed the unsolicited donation to be the first **Governor Level** contribution.

Since then, the Foundation has received several substantial contributions from manufacturers, suppliers, FRSA affiliates, Contractors, and individuals.

Most significantly, in 2005 the Endowment Program benefited from the generous contribution of \$100,000 (**Chancellor Level**) from the FRSA Self Insurers Fund as a matching contribution of amounts donated and pledged between February 2005 and FRSA's Annual Convention and Trade Show in 2005.

In 2014, the Endowment surpassed \$1 million in value, representing various contributions from several longstanding companies and individuals within the industry.

"The FRSA Self Insurers fund (SIF), on behalf of its membership, has always believed in the importance of education. The SIF's endowment earnings are designated for scholarships to FRSA Members in an effort to lead eligible students in their pursuit of professional excellence." -Brett Stiegel, Administrator, FRSA Self Insurers Fund

ENDOWMENT GOALS

The Endowment Program is designed to enhance the Foundation's ability to:

- ◆ Award a greater number of *scholarships* to students of merit
- ◆ Increase the frequency and quality of industry-related *seminars* for continuing education credit
- ◆ Provide funding for workforce development and employee *training*
- ◆ Fund *research* projects on crucial and innovative roofing topics

SCHOLARSHIPS

Since 1994, the Foundation has awarded over \$176,000 in scholarships. The Foundation Trustees and the Endowment Board of Governors goal is to be in a position to award even larger amounts to students whose area of study is geared toward industry related subjects.

Your contribution's earnings designated for scholarships can increase the amounts and the number of scholarships provided to deserving students each year!

The FRSA Educational and Research Foundation's List of Generous Endowment Contributors

FRSA Self Insurers Fund, FRSA Association, FRSA - Earl Blank Endowment, Bowen/Hilson/Turner, FRSA Foundation Trustees, Advanced Roofing, Bradco Supply Corp., Charlie Raymond Endowment, District 7 Affiliates (SWFRCA/SMRSMCA), Edwards Roofing Co., EH Engelmeier Roofing & S/M, Firestone Building Products Co., The George Pepin Family, Hartford South LLC, J. Register Co., Mason E. Liftig Endowment, RCASF, Rooftech Roofing & S/M, State Pride Roofing, Sunniland Corp., Shewski Roofing, Steve & Melinda Sutter, TAMKO Building Products, Trent Cotney, PA, The Cone Family, Bill and Angela Bryans, CFRSA, Frank Furman Insurance, Palm Beach County Roofing & S/M Contractors Assoc., R&R Industries, Dimensional Roof Systems, Gulfstream Roofing, Millennium Metals Inc., Bill & Terry O'Brien, Joseph Rutkoski, Southeastern Metals, Suncoast Roofers Supply, Sutter Roofing of SW FL, Tampa Roofing Co., Amick Roofing, Anderson & Shah Roofing, Construction Wholesale, Crowther Roofing & S/M of FL, Cam Fentriss, FRSA Affiliates, Gulfeagle Supply, Julien Benjamin Memorial, Marion Service Roofing & S/M Co.

"First and foremost, it is such a great honor to be involved with an organization that places such a priority on the roofing industry's future. With two scholarships from the Educational and Research Foundation, I have been able to meet and excel in my academic career and goals."
~Taylor Kennedy, Recipient

CONTINUING EDUCATION SEMINARS

The Foundation has established itself as a leader in the area of continuing education for roofing contractors and other industry-related professionals. The Foundation offers quality classroom instruction with knowledgeable, industry-wise instructors while maintaining low registration fees. With the addition of the FRSA Educational Foundation Training Center, the Foundation is able to offer even more education opportunities to the industry.

WORKFORCE DEVELOPMENT & EMPLOYEE TRAINING

Endowment earnings designated for education provide the means to train technicians on the guidelines and procedures of various roof applications.

Construction Technology Careers (CTC)

The Foundation has provided funding to the CTC for their dedication to developing roofing course curriculum.

RESEARCH

There is constant need for competent research in the Florida roofing industry for:

- ◆ New trends— green roofs, cool roofs, photovoltaic/solar roof systems, etc.
- ◆ Wind testing
- ◆ Product development relating to Florida Building Codes and Insurance Rates.
- ◆ Working with the University of Florida's College of Design, Construction and Planning School where each year, thousands of dollars are granted for roofing-related research through the Earl Blank Fellowship.

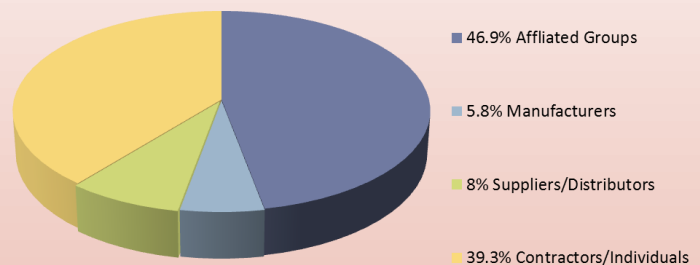
THE ENDOWMENT CAMPAIGN

As of 2014, the Endowment has reached just over \$1,000,000 in invested assets. Only the earnings from endowed contributions can be utilized to fund the Foundation's programs. As a contributor, you can designate any of the Foundation's programs as the beneficiary of your endowment earnings.

An endowment can be established in any amount, but contributions of \$25,000 (Governor Level) or higher entitles the contributor a seat on the Endowment Board of Governors, and a voice on how endowed earnings can be best utilized within the parameters established by those making contributions. Contributions can also be made in honor of a friend or loved one with a significant history of involvement in the industry.

Your support of this program will secure the roofing contractor's place in the future by perpetuating the influence and prestige of the industry within the State of Florida. Your investment in the Endowment will remain intact, as the corpus is never used for direct funding. Again, earnings from your Endowment can be utilized for education, scholarships, or research.

Endowment Contributors by Category



"The generosity and support of the FRSA Educational Foundation has helped me to grow in immeasurable ways as a student at Mary Baldwin College." ~ Allie Brown, Recipient

The FRSA Educational and Research Foundation Pledge Form

If you would like more information, please email reed@floridarroof.com or call FRSA 800-767-3772, ext. 167

Decide which program is to benefit from your endowed earnings then complete this form and return to:
FRSA Endowment Program, Attn: Mike Reed, PO Box 4850, Winter Park, FL 32793
Fax: (407) 679-0010, Email: reed@floridarroof.com

Contributor _____ Company Individual

Contact Person _____

Physical Address _____

City/State/Zip _____

Phone _____ Fax _____

Email _____

Total Amount of Pledge \$ _____ Duration of Pledge years _____

Amount pledged per year (total pledge/number of years) \$ _____

Expected month of annual contribution (if more than one year) _____

Where do you wish to designate your earnings?

- | | |
|--|--|
| <input type="checkbox"/> Scholarships | Undergraduate, Graduate, Vocational |
| <input type="checkbox"/> Education | Seminars, workforce development, employee training, CTC, training facility, etc. |
| <input type="checkbox"/> Research | Trends in roofing, wind, product and installation studies, etc. |
| <input type="checkbox"/> General | Permits the Board of Governors to designate earnings where needed. |

Endowment Contribution Levels

*Chancellor \$100,000 *Chairman \$50,000 *Governor \$25,000

**These contributors will be offered a seat on the Endowment Board of Governors.
Foundation's officers and appointees.*

Commissioner \$10,000 Delegate \$5,000 Other \$ _____

All contributions made to the Foundation's Endowment Campaign are tax deductible (subject to the contributor's particular tax situation). Appreciated assets offer the greatest tax advantage, as the tax deduction is based on the market value of assets given. The Endowment Program accepts contributions of cash, financial assets through planned giving or any other assets having an established market value.

"A COPY OF THE OFFICIAL REGISTRATION (SC-05188) AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL FREE (800-435-7352). REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE." 100 % OF ALL CONTRIBUTION'S RECEIVED STAY WITHIN THE ORGANIZATION.